



# Improving Frontline Staff Confidence and Efficiency in a Computed Tomography (CT) Protocol Management System (PMS)

Joseph Swicklik, Christopher Favazza, Andrea Ferrero, Shuai Leng, Michael Bruesewitz, Lifeng Yu



Department of Radiology, Mayo Clinic, Rochester, MN



#### Introduction

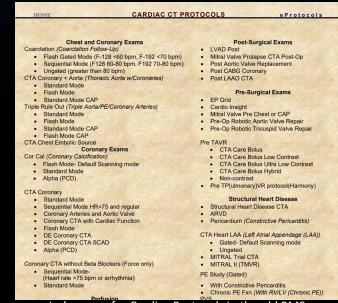
- Background: In the fast-paced environment of CT imaging, CT technologists and nursing staff, rely on clear accessible protocol instructions to ensure accurate and efficient patient care. However, the existing Protocol Management System (PMS) was challenging to navigate as well as time consuming to edit by the management team (leads). Additionally, broken links often disrupted workflow.
- Purpose: To develop a new CT Protocol Management System (PMS) to enhance navigation, expedite the editing process, and foster a more efficient workflow for a large CT practice.



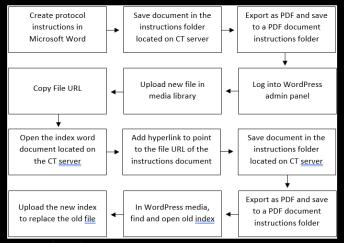


## Challenges with the Previous System

- Limited navigation options
  - Staff only had one way to search for a required protocol.
- Decreased protocol reliability
  - Many protocols have similar names and are prone to misidentification.
- Multi-step editing
  - Twelve steps required for adding a new protocol to the WordPress-based system.
- Broken links
  - Due to protocols being created in Microsoft Word and exported as Adobe PDF files.



Index page for Cardiac Protocols in the old PMS.



Workflow for the CT leads when adding a new protocol.

# New Protocol Management System (PMS)

- Microsoft SharePoint was implemented as the new platform for storing protocol documentation, utilizing only Word documents for streamlined access.
- A user-friendly interface was developed, enabling frontline staff to easily navigate and locate the required protocols and supplemental resources.





#### End User Interface Improvements

- The new PMS offered several advantages to the end users (Technologists, RNs, and Radiologists), utilizing Microsoft SharePoint's out of the box features.
  - Responsive design adapts to screen size, supports split-screen and mobile use.
  - Easy theme editing. A dark theme was used to reduced eye strain in a dimly lit work unit.
  - Eliminated broken links caused by PDF conversion issues.







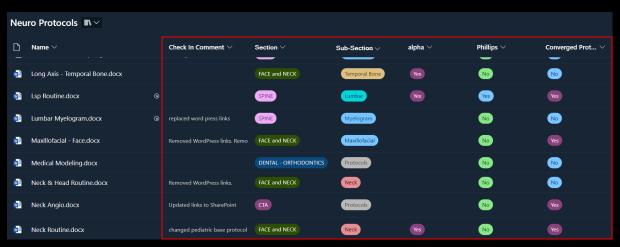


## Improved Editing Workflow for the Leads

- By using Word documents for protocol creation and presentation, workflow steps were reduced by 75%, greatly reducing lead time for creating and editing protocols.
- The addition of metadata columns in the document library allows leads to filter protocols and identify which scanner assets each protocol was built on with ease.
- Real-time, remote collaboration capabilities on protocol development.



Workflow for New SharePoint PMS



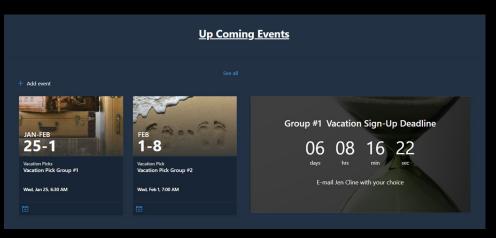
Metadata columns



# Additional Improvements

- News and Events web parts provides a platform for sharing departmental information on the home page.
- Audience targeting in SharePoint enables tailored content visibility for specific user groups.
- Automatic indexing of new protocols across layouts.
- Automated email alerts for new or edited protocols.
- Revision history for documents and pages.
- OneNote integration used by the lead team.
- Page comments enable frontline staff to report issues that auto-notify leads via email.

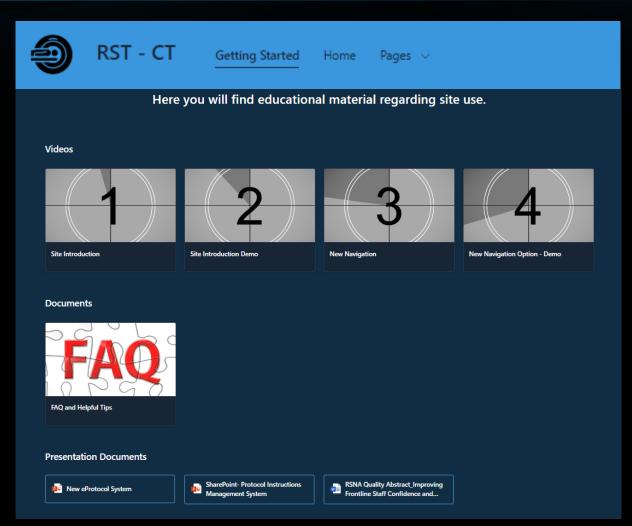






#### New PMS Implementation

- Parallel Launch: Ran SharePoint PMS alongside WordPress PMS for three weeks to ensure staff had ample time to adapt to the new user interface.
- Communication Methods: Emails, and department meetings.
- Education Methods: Department presentations, hands on training, FAQ documentation and video demos.



Video demos, FAQ documentation, and presentations available via the Getting Started link on the PMS site.



#### User Group Surveys

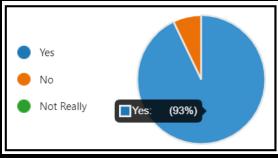
- Survey Groups: Lead technologists, nurses, and CT technologists.
- Metrics: Time savings, confidence scores, and satisfaction levels with the new vs. old PMS.
- Data Analysis and Insights: Improved search capabilities and metadata for protocol numbers increased efficiency and confidence.



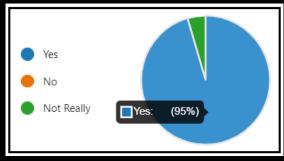


## Key Results

- CT Technologists
  - 71% improvement in protocols navigation.
  - 93% increase in confidence that staff chose the correct protocol.
- Nursing Staff
  - 91% improvement in protocols navigation.
  - 95% increase in confidence that staff chose the correct protocol.
- Lead Technologists
  - Time Savings: Average 27 minutes saved per document edit.
  - Satisfaction: 89% increase in NPS (Net Promoter Score) for usability.



CT Tech's confidence selecting correct. protocols.



Nursing's confidence selecting correct protocols.



Lead's site satisfaction (NPS) score.